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Forisk Research Quarterly Examines Timberland Value Changes and Ownership Trends

ATHENS, GEORGIA – April 9, 2026 – The Q2 [*Forisk Research Quarterly*](#) (FRQ), to be published in May 2026, will include analysis directly relevant to current timberland investors and managers concerned about changes in pulpwood markets, forest management strategies, and ownership trends.

Feature Article: Timberland Value Sensitivity to Pulpwood Prices

The featured research in the Q2 2026 FRQ tests the sensitivity of implied timberland values and returns in the U.S. South to pulpwood prices relative to other key drivers, such as sawtimber and discount rates. The analysis builds on prior Forisk research and recent market developments, offering a clearer view of how changes in wood markets may influence timberland investments.

“Our previous *FRQ* research and risk analysis of pulp mills generated questions about the implications to timber investments,” said Brooks Mendell, one of the lead authors. “Here, the broader goals are to better understand the exposure of timberland values to recent changes in wood markets, and then to deliver the results in an easy-to-use format that supports investors and forest owners as they make decisions about how to manage their timberlands.”

Forisk Facts and Figures: North American Timberland Ownership and Management

Each year, Forisk updates its [*North American Timberland Owner and Manager List*](#), which is also part of the *FRQ* subscription package. This quarter’s Forisk Facts and Figures - Forisk’s quarterly ‘story in three slides’ - provides a current snapshot of North America’s largest timberland owners and manager. Who are the largest timberland owners, and how has ownership changed over time? The 2025 timberland owner list covered 313 organizations that average 330,000 acres each for a total of 103 million acres across the U.S. and Canada.

For more information or to subscribe to the [*Forisk Research Quarterly*](#) – which includes on-call client support, sector-level analysis, price forecasts, mill updates, timberland transaction data, and access to Forisk’s [*Custom Market Forecast*](#) – visit www.forisk.com or contact: Nick DiLuzio, ndiluzio@forisk.com, 770.725.8447.

About Forisk Consulting: Forisk delivers forecasts and analysis of forest industry markets and timberland investments. Firms participate in Forisk’s research program by subscribing to the *Forisk Research Quarterly (FRQ)*, the *Forisk Wood Fiber Review*, or the North American Forest Industry Capacity Database; supporting benchmarking studies related to forest operations and mill capacities; and attending educational workshops. www.forisk.com.